



Indiana Valley Metropolitan District

LG_ID: 65037 Year Formed: 2001 Audit Exemption: N

| | <u>Governmental</u> | <u>Total All Funds</u> |
|----------------------------|---------------------|------------------------|
| 2010 REVENUES | | |
| Property Tax | \$0 | \$0 |
| Specific Ownership Tax | \$0 | \$0 |
| Sales and Use Tax | \$0 | \$0 |
| Charges for Services | \$0 | \$0 |
| Capital Fees | \$2,707,816 | \$2,707,816 |
| Intergovernmental Revenue | \$0 | \$0 |
| Transfers In | \$0 | \$0 |
| Interest | \$9,096 | \$9,096 |
| Miscellaneous Revenue | \$4,204,321 | \$4,204,321 |
| Debt Proceeds | \$43,535,837 | \$43,535,837 |
| TOTAL REVENUES | \$50,457,070 | \$50,457,070 |
| 2010 EXPENDITURES | | |
| Operating Expenditures | \$43,232 | \$43,232 |
| Principal Payments | \$1,140,643 | \$1,140,643 |
| Interest Payments | \$1,361,027 | \$1,361,027 |
| Capital Outlay | \$42,734,790 | \$42,734,790 |
| Intergovernmental | \$0 | \$0 |
| Transfers Out | \$0 | \$0 |
| Miscellaneous Expenditures | \$0 | \$0 |
| TOTAL EXPENDITURES | \$45,279,692 | \$45,279,692 |
| NET INCOME | \$5,177,378 | \$5,177,378 |
| Current Assets | \$5,175,605 | \$5,175,605 |
| Cash And Investments | \$4,646,872 | \$4,646,872 |
| Current Liabilities | \$2,198,269 | \$2,198,269 |
| DEBT OUTSTANDING | | |
| General Obligation Debt | \$0 | \$0 |
| Other Debt | \$44,284,554 | \$44,284,554 |
| TOTAL DEBT | \$44,284,554 | \$44,284,554 |
| Service Schedule: | | |
| 2011 | \$2,191,042 | \$2,191,042 |
| 2012 | \$2,243,659 | \$2,243,659 |
| 2013 | \$2,283,159 | \$2,283,159 |
| 2014 | \$2,315,046 | \$2,315,046 |
| 2015 | \$2,424,802 | \$2,424,802 |
| Debt Authorized & Unissued | \$447,438,332 | \$447,438,332 |

AUXILIARY DATA

| | | Authorized Services | Location (Counties) |
|--------------------|---------------|--|----------------------------|
| Net Assessed Value | \$ 45,628,200 | Flood Control, Irrigation, Park, Pest | Jefferson |
| Mill Levy - TOTAL | 0.000 mills | Control, Public Improvements, Public | |
| Operating | 0.000 mills | Safety, Recreation, Sanitation, Sewer, | |
| Debt | 0.000 mills | Storm Drainage, Street Maintenance, | |
| Other | 0.000 mills | Water, Weed Control | |

Footnotes: Outstanding debt consists of Loan Agreement with Compass Mortgage Corp. (\$44,250,000) and developer advances (\$34,554). Capital Fees consist of Public Improvement Fees assessed on all retail transactions within District.