

*Don't miss this exciting
training from the Colorado
Division of Housing!*

Featuring:

Rental Acquisition

Rural Rental Preservation

Bank Qualified Tax Exempt Bonds

Tax Credits

Private Activity Bonds



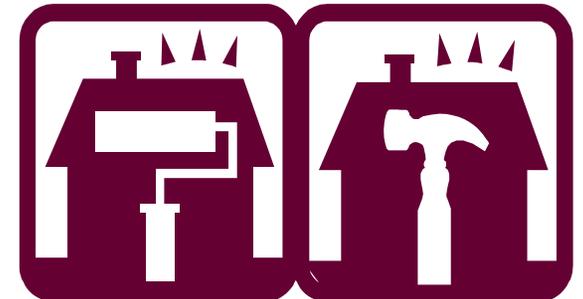
Colorado Division of Housing
Attn: Antoniette Estrada
1313 Sherman Street, Room 518
Denver, CO 80203

The Colorado Division of
Housing Presents...

ADVANCED FINANCE ACADEMY

April 29 & 30, 2008

*Colorado Division of
Emergency Management
9195 East Mineral Ave., #200
Centennial, CO 80112
(720) 852-6600*



Advanced Finance Academy

This class is designed for housing developers who want to use more complex financing sources for their projects. During class you will work – on computers – with the Colorado Division of Housing’s rental underwriting proforma. The goal is to create financing scenarios that are both sustainable in the long term and provide the most affordability possible.

We will cover three in-depth case studies – acquiring existing rental property, preserving a rural rental property and building a new rental complex.

You will experiment with financing scenarios and learn the ins & outs of many different funding sources, including: Colorado Division of Housing (CDOH), Colorado Housing and Finance Authority (CHFA), Bank-Qualified Tax Exempt Bonds (BQTE), Community Development Financial Institutions (CDFI), Rural Development (RD), Private Activity Bonds (PAB) and Low Income Housing Tax Credits (LIHTC).

Following each case study, you’ll interact with expert panelists to learn their tips & tricks for using each of the financing options.

Day One 8:15– 4:45

- 8:15 Sign-in & Welcome
- 8:30 Introduction & Overview – Rodger Hara, Capmark Finance Inc. & Lead Trainer
- 9:00 Case Study 1, Rental Acquisition
Featuring – CHFA SMART, CHFA HOF & Bank Qualified Tax Exempt Bonds (BQTE)
- 12:00 LUNCH
- 1:00 Case Study 2, Rural Preservation
Featuring – Rural Community Assistance Corp. (RCAC) & RD 515 & 538
- 3:00 Expert Panel for Case Study #1 & 2
Invited Panelists – CHFA, D.A. Davidson and Company, First National Bank, RCAC, & Rural Development
- 4:30 Wrap Up & Adjourn

Day Two 8:15 - 4:45

- 8:15 Sign-in & Recap Day One
- 8:40 Case Study 3, Rental New Construction
Featuring – Private Activity Bonds (PABs) & Tax Credits (4% & 9%)
- 12:00 LUNCH
- 1:00 Case Study 3, continued
- 2:45 Expert Panel for Case Study #3
Invited Panelists – Citigroup, U.S. Bank, CHFA, MMA Financial, & Aurora Housing Authority
- 4:30 Wrap Up & Adjourn

Plan on starting promptly each day. Breaks will be taken at appropriate times. Please dress comfortably. Lunch will be provided on site. **Note: If you have any dietary restrictions, please indicate this on your registration form.**



REGISTRATION FORM

Name & Title

Organization

Mailing Address

City, State Zip

Phone #

Fax #

Email Address

REGISTRATION DEADLINE: April 11th

The number of participants is limited to **18**, so please reply ASAP!

Registration Fee: \$150 fee includes materials, breakfast snacks, lunches and beverages. Make checks payable to **Colorado Division of Housing** and mail them with this form to:

Colorado Division of Housing
Attn: Antoniette Estrada
1313 Sherman Street, Room 518
Denver, CO 80203
Phone: 303-866-3781

For more information, contact: Denise Selders
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